

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter **11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<b>CAH Acquisition Company 12, LLC</b>	
<hr/>		
2. All other names debtor used in the last 8 years <small>Include any assumed names, trade names and doing business as names</small>	<b>DBA Fairfax Community Hospital</b>	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<b>27-1730967</b>	
<hr/>		
4. Debtor's address	<b>Principal place of business</b>  <b>40 Hospital Road</b> <b>Fairfax, OK 74637</b> <small>Number, Street, City, State &amp; ZIP Code</small>  <b>Osage</b> <small>County</small>	<b>Mailing address, if different from principal place of business</b>  <b>PO Box 955734</b> <b>Saint Louis, MO 63195</b> <small>P.O. Box, Number, Street, City, State &amp; ZIP Code</small>  <b>Location of principal assets, if different from principal place of business</b>  <small>Number, Street, City, State &amp; ZIP Code</small>
<hr/>		
5. Debtor's website (URL)	<b><a href="http://www.fairfaxcommunityhospital.com/">http://www.fairfaxcommunityhospital.com/</a></b>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **CAH Acquisition Company 12, LLC**  
Name

Case number (if known)

**7. Describe debtor's business** A. Check one:

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

## B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

6221**8. Under which chapter of the Bankruptcy Code is the debtor filing?** Check one:

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☐ No.
- ☒ Yes.

If more than 2 cases, attach a separate list.

District	<b>Western District of Missouri</b>	When	<b>10/10/11</b>	Case number	<b>11-44749</b>
District		When		Case number	

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	<b>CAH Acquisition Company #1, LLC d/b/a Washington Co. Hospital</b>	Relationship	<b>Affiliate</b>
District	<b>Eastern District of North Carolina</b>	When	<b>2/19/19</b>
		Case number, if known	<b>19-00730-5-JNC</b>

Debtor **CAH Acquisition Company 12, LLC**  
Name

Case number (if known)

**11. Why is the case filed in this district?***Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other \_\_\_\_\_**Where is the property?** \_\_\_\_\_

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**☐ No☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**☐ 1-49☐ 50-99☒ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **CAH Acquisition Company 12, LLC**  
Name

Case number (if known)

**Request for Relief, Declaration, and Signatures****WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 17, 2019**  
MM / DD / YYYY**X /s/ Jorge Perez**

Signature of authorized representative of debtor

**Jorge Perez**

Printed name

Title **Board Chairman****18. Signature of attorney****X /s/ Rayford K. Adams III**

Signature of attorney for debtor

Date **March 17, 2019**

MM / DD / YYYY

**Rayford K. Adams III**

Printed name

**Spilman Thomas & Battle, PLLC**

Firm name

**110 Oakwood Drive****Suite 500****Winston Salem, NC 27103**

Number, Street, City, State &amp; ZIP Code

Contact phone **336-725-4710**Email address **tadams@spilmanlaw.com****NC**

Bar number and State

**Fill in this information to identify the case:**

Debtor name **CAH Acquisition Company 12, LLC**  
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NORTH CAROLINA**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204**
**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Beckman Coulter 250 South Kraemer Blvd. Brea, CA 92820		Open account				\$7,926.93
Gemino Healthcare Finance 1 International Plaza Suite 220 Philadelphia, PA 19113				\$4,600,000.00	\$0.00	\$4,600,000.00
Hippa-Guard 1608 S. Ashland Ave #86038 Chicago, IL 60608		Open Account				\$29,538.00
IHEALTHCARE INC 3901 NW 28th St., 2nd Floor Miami, FL 33142		Open Account				\$472,625.00
Lapcorp PO Box 12140 Burlington, NC 27215		Open account				\$7,266.96
Medline Industries, Inc. 8001 SW 47th Street Wheatland, OK 73097		Open account				\$8,518.71
Miller EMS, LLC 514 1st Street Medford, OK 73759		Open Account				\$14,481.86
Patriot Placement Staffing 2105 Briarwood Drive Amarillo, TX 79124		Open Account				\$18,035.90

Debtor **CAH Acquisition Company 12, LLC**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
PLICO PO Box 1838 Oklahoma City, OK 73101		Open Account				\$12,010.50
PRN Funding LLC 25101 Chagrin Blvd #250 Beachwood, OH 44122		Open account				\$9,188.50
Quality Systems, Inc. PO Box 511449 Los Angeles, CA 90051		Open Account				\$124,881.76
Reboot, Inc. PO Box 775535 Chicago, IL 60677		Open Account				\$57,744.00
Rural Community Hospitals of Americ Attn: Steven F. White 700 Chappell Road Charleston, WV 25304		Open Account				\$338,178.30
Shared Medical Services, Inc. PO Box 330 Cottage Grove, WI 53527		Open Account				\$30,450.00
Shi Headquarters 300 Davidson Ave Somerset, NJ 08873		Open account				\$7,539.25
SizeWize PO Box 320 Ellis, KS 67637		Open account				\$10,075.02
Standley Systems PO Box 460 Chickasha, OK 73023		Open account				\$9,181.98
State of OK - OSU Cntr for Hlth Sci 1111 W. 17th Street Tulsa, OK 74107		Open account				\$7,410.00
Sysco Food Services PO Box 1127 Norman, OK 73070		Open account				\$10,307.89
Trucode LLC PO Box 5847 Alpharetta, GA 30023		Open Account				\$18,219.00

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **CAH Acquisition Company 12, LLC**

Debtor(s)

Case No.

Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Board Chairman of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 17, 2019****/s/ Jorge Perez****Jorge Perez/Board Chairman**

Signer/Title

A+ Printing  
119 N. 3rd Street  
Ponca City, OK 74601

American Osteopathoc Assoc.  
142 E. Ontario Street  
Chicago, IL 60611

Comtrix Solutions  
22656 Philomont Ridge Court  
Ashburn, VA 20148

AAAASF Office  
PO Box 9500  
Gurnee, IL 60031

Apria Healthcare, LLC  
11414 East 51st Street, Suites D-F  
Tulsa, OK 74146

Dock & Lock Storage  
70 Industry Drive  
West Haven, CT 06516

ABBVIE  
ATTN: Dept V345  
North Chicago, IL 60064

Auto Chlor Services, LLC  
1714 SE 66th Street  
Oklahoma City, OK 73149

Drugs of Abuse Testing Lab  
2626 S. Sheridan Road  
Tulsa, OK 74129

Accurad Medical Imaging Services  
10830 E. Newton Place  
Tulsa, OK 74116

BCBS New Mexico/PBPP  
4411 The 25 Way  
Albuquerque, NM 87109

Empower HMS  
1700 Swift Avenue  
Suite 200  
Kansas City, MO 64116

Accuratenow  
1930 North Poplar Street, Suite 20  
Southern Pines, NC 28387

Beckman Coulter  
250 South Kraemer Blvd.  
Brea, CA 92820

EPIC  
95 3rd Street NE  
Waite Park, MN 56387

Advance Boiler Repr & SVC  
36168 West Highway 51  
Mannford, OK 74044

Bio-Tek Services, Inc.  
5310 Laburnum Ave.  
Henrico, VA 23231

EPower Doc, Inc.  
PO Box 88218  
Atlanta, GA 30356

Air Evac EMS  
1001 Boardwalk Springs Pl., Ste 250  
O Fallon, MO 63368

Briggs Corporation  
4900 Univeristy Ave. Suite 200  
West Des Moines, IA 50266

Evoqua Water Technologies LLC  
210 Sixth Avenue  
Pittsburgh, PA 15235

Airgas USA, LLC  
1301 W. South Ave.  
Ponca City, OK 74601

Byron Staples  
401 S. 7th Street  
Fairfax, OK 74637

Fairfax Chief  
100 North 2nd Street  
Fairfax, OK 74463-7000

Allred Recruiting Group  
Po Box 7261  
Shawnee Mission, KS 66207

Computer Products & Supplies Int.  
975 Nimco Drive, Unit C  
Crystal Lake, IL 60014

Family Discount Pharmacy  
310 Fairview Ave  
Ponca City, OK 74601



Fisher Scientific Company, LLC  
300 Industry Drive  
Pittsburgh, PA 15275

Horizon Scientific, Inc.  
125 Varnfield Drive  
Summerville, SC 29483

Medassure  
920 E. County Line Road, Suite 10  
Lakewood, NJ 08701

Gas & Supply  
125 Thruway Park  
Broussard, LA 70518

Hutchison Plumbing  
1090 W, Cherokee Street  
Jay, OK 74346

Medline Industries, Inc.  
8001 SW 47th Street  
Wheatland, OK 73097

GEHA  
Po Box 21542  
Eagan, MN 55121

IHEALTHCARE INC  
3901 NW 28th St., 2nd Floor  
Miami, FL 33142

Medusind, Inc.  
7725 W. Reno Ave.  
Oklahoma City, OK 73127

Gemino Healthcare Finance  
1 International Plaza  
Suite 220  
Philadelphia, PA 19113

Indian Electric Coopr FMH  
2506 E. Old Hwy 64  
Cleveland, OK 74020

Miller EMS, LLC  
514 1st Street  
Medford, OK 73759

Grainger WW Inc.  
10707 E. Pine Street  
Tulsa, OK 74115

KCI USA, Inc.  
12930 Interstate Hwy 10 West  
San Antonio, TX 78249

Modular Space Corporation  
120 Swedesford Road  
Berwyn, PA 19312

Heartland Pathology Consultant  
3509 French Park Drive, Suite D  
Edmond, OK 73034

Kempton Company  
13431 Broadway Ext.  
Oklahoma City, OK 73114

Mortara Instrument Inc.  
7865 N 86 Street  
Milwaukee, WI 53224

HERC  
1415 W. S. Ave  
Ponca City, OK 74601

Lapcorp  
PO Box 12140  
Burlington, NC 27215

NOA Medical Supply  
801 Terry Lane  
Washington, MO 63090

Hippa-Guard  
1608 S. Ashland Ave #86038  
Chicago, IL 60608

Madison Medical  
788 N. Jefferson St., #300  
Milwaukee, WI 53202

Nursing Homes, LTD. Oklahoma  
SW of City  
Nowata, OK 74048

HMS Health, LLC  
13520 Potomac Riding Lane  
Potomac, MD 20850

McKesson Corp  
9954 Mayland Drive, Suite 4000  
Richmond, VA 23233

Office Depot  
820 SW 74th Street  
Oklahoma City, OK 73139

Oklahoma Advantage Storehouse, LLC  
403 N. Main Street  
Fairfax, OK 74637

PRN Funding LLC  
25101 Chagrin Blvd #250  
Beachwood, OH 44122

Standley Systems  
PO Box 460  
Chickasha, OK 73023

Oklahoma Blood Institute  
4601 E 81st Street  
Tulsa, OK 74137

Quality Systems, Inc.  
PO Box 511449  
Los Angeles, CA 90051

State of OK - OSU Cntr for Hlth S  
1111 W. 17th Street  
Tulsa, OK 74107

Pacific Medical, LLC  
32981 Calle Perfecto  
San Juan Capistrano, CA 92675

Reboot, Inc.  
PO Box 775535  
Chicago, IL 60677

Stericycl  
PO Box 6575  
Carol Stream, IL 60197

Passport Health Communications, Inc  
3330 Northwest 56th Street #106  
Oklahoma City, OK 73112

Respiratory Maintenance, Inc.  
12312 Birch Street  
Leawood, KS 66209

Sysco Food Services  
PO Box 1127  
Norman, OK 73070

Patriot Placement Staffing  
2105 Briarwood Drive  
Amarillo, TX 79124

Rural Community Hospitals of Americ  
Attn: Steven F. White  
700 Chappell Road  
Charleston, WV 25304

The NatL Alliance of Rural Hospit  
120 North Monroe St.  
Tallahassee, FL 32308

Pawnee Chief  
588 Illinois Street  
Pawnee, OK 74058

Shared Medical Services, Inc.  
PO Box 330  
Cottage Grove, WI 53527

Town of Fairfax  
PO Box 399  
Fairfax, OK 74637

Piccpros, LLC  
7146 S. Braden Ave., Suite 104  
Tulsa, OK 74136

Shi Headquarters  
300 Davidson Ave  
Somerset, NJ 08873

Trainim Health Services  
25197 Network Place  
Chicago, IL 60673

PLICO  
PO Box 1838  
Oklahoma City, OK 73101

Shred It OK City  
2616 Vermont Avenue  
Oklahoma City, OK 73108

Tri-Tec Medical Inc.  
2255 Germantown Road South  
Germantown, TN 38138

Ponca City News  
300 North Third  
Ponca City, OK 74601

SizeWize  
PO Box 320  
Ellis, KS 67637

TruCode LLC  
PO Box 5847  
Alpharetta, GA 30023

United Linen & Uniform  
PO Box 4586  
Bartlesville, OK 74005

US Specialty Labs  
11578 Sorrento Valley Road  
San Diego, CA 92121

Verison Wireless Services, LLC  
PO Box 660108  
Dallas, TX 75266

Vonco Medical Products, Inc.  
1625 W. Crosby Rd., Suite 120  
Carrollton, TX 75006

Vyne Education, LLC  
9020 Overlook Blvd, Suite 140  
Brentwood, TN 37027

Wallach Surgical Devices  
95 Corporate Drive  
Trumbull, CT 06611

Works & Lentz of Tulsa, Inc.  
1437 Boulder, Suite 900  
Tulsa, OK 74149

**United States Bankruptcy Court  
Eastern District of North Carolina**

In re **CAH Acquisition Company 12, LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **CAH Acquisition Company 12, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

**March 17, 2019**

Date

**/s/ Rayford K. Adams III****Rayford K. Adams III**

Signature of Attorney or Litigant

Counsel for **CAH Acquisition Company 12, LLC****Spilman Thomas & Battle, PLLC****110 Oakwood Drive****Suite 500****Winston Salem, NC 27103****336-725-4710 Fax:336-725-4476****tadams@spilmanlaw.com**